MARKET OUTLOOK

Crude Slides for Fourth Day, Democrats' Win Revives Relief Hopes

Daily Market Overview

Thursday, 5 November, 2026

Support 1	**162,000**
Support 2	**160,000**
Resistance	**178,000**

Daily Market Update | KSE-100 | Thursday, 5 November, 2026

The market is expected to remain bullish as crude extended its slide to a fourth session on easing fears of an Iran war escalation, while the Democratic win in the US midterms has revived hopes of economic relief and an IMF board meeting expected next month adds to the positive undertone.

On the charts, buyers are likely to defend the 162,000-160,000 zone, while 178,000 is the barrier to break.

Investors are advised to maintain a cautious but proactive approach, focusing on fundamentally strong stocks with long-term growth potential.



Major News | KSE-100 | Thursday, 5 November, 2026

- **Oil falls for a fourth day on expectations for lower risk of Iran war escalation** https://www.reuters.com/business/energy/oil-falls-fourth-day-expectations-lower-risk-iran-war-escalation-2026-11-05/
- **Democrats' win sparks hopes of economic relief** https://www.thenews.pk/print/1447006-democrats-win-sparks-hopes-of-economic-relief
- **IMF board meeting expected next month** https://mettisglobal.news/IMF-board-meeting-expected-next-month-64794
- **'United opposition' gathers at Fazl's Islamabad residence, vows stronger alliance** https://www.dawn.com/news/2042114/united-opposition-gathers-at-fazls-islamabad-residence-vows-stronger-alliance
- **External accounts comfortable** https://epaper.brecorder.com/2026/11/05/1-page/1125986-news.html
- **RDA inflows hit $14.16bn** https://www.thenews.pk/print/1446854-rda-inflows-hit-14-16bn
- **Govt raises Rs366bn via PIB auction** https://www.thenews.pk/print/1446855-govt-raises-rs366bn-via-pib-auction
- **Govt intends to abolish super tax: FBR chairman** https://epaper.brecorder.com/2026/11/05/7-page/1126027-news.html
- **EDF decides to invest in govt securities** https://tribune.com.pk/story/2638698/edf-decides-to-invest-in-govt-securities
- **Petrol price cut by Rs7.06, HSD's by Rs3.71** https://epaper.brecorder.com/2026/11/05/1-page/1125985-news.html
- **PLL issues tender for two LNG cargoes** https://epaper.brecorder.com/2026/11/05/1-page/1125993-news.html
- **Upgrade Agreement under amended policy; PARCO seeks 3-month extension of deadline** https://epaper.brecorder.com/2026/11/05/1-page/1125995-news.html
- **Costly coal-fired power agreements; Pakistan risks remaining trapped** https://epaper.brecorder.com/2026/11/05/7-page/1126031-news.html
- **Mega dams' price tag soars to Rs3.5tr** https://tribune.com.pk/story/2638697/mega-dams-price-tag-soars-to-rs35tr
- **PIA has started rebuilding its fleet following privatization** https://epaper.brecorder.com/2026/11/05/10-page/1126081-news.html

FIPI / LIPI

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.32	0.75	1.35	0.07	0.40	0.70	0.24	0.07	0.09	-0.18	3.17
	Broker Proprietary Trading	-0.12	0.16	-0.10	-0.02	0.19	0.31	-0.06	0.29	-0.00	-0.49	0.17
	Companies	1.72	0.70	0.47	0.02	-0.07	0.14	-0.60	-0.24	0.10	-1.08	1.17
	Individuals	-1.07	-1.90	-1.03	-0.09	-1.33	-0.65	0.60	0.19	-0.07	0.67	-4.69
	Insurance Companies	-0.58	-0.79	-0.28	0.00	0.08	-0.08	0.01	0.03	-0.00	-0.16	-1.77
	Mutual Funds	1.33	3.36	0.32	0.05	0.84	-0.15	-0.07	-0.40	-0.10	1.37	6.55
	NBFC	0.01	-0.00	0.00	0.00	0.01	-0.00	-0.02	-	-	-0.00	-0.00
	Other Organization	-0.10	-0.03	-0.35	0.00	0.05	-0.01	-0.02	-0.01	-0.01	0.10	-0.39
	LIPI Total	**0.87**	**2.24**	**0.39**	**0.03**	**0.17**	**0.25**	**0.08**	**-0.06**	**0.01**	**0.23**	**4.20**

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.05	-2.77	-0.01	-0.02	-0.01	-0.00	-0.07	0.01	0.00	-0.40	-3.31
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.01	-0.01
	Overseas Pakistani	-0.82	0.53	-0.38	-0.01	-0.16	-0.25	-0.01	0.05	-0.01	0.18	-0.88
	Total	**-0.87**	**-2.24**	**-0.39**	**-0.03**	**-0.17**	**-0.25**	**-0.08**	**0.06**	**-0.01**	**-0.23**	**-4.20**

Source: NCCPL

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FCFE – Free Cash Flows to Equity	FCFF – Free Cash Flows to Firm	DCF – Discounted Cash Flows
PE – Price to Earnings Ratio	PB – Price to Book Ratio	BVPS – Book Value Per Share
EPS – Earnings Per Share	DPS – Dividend Per Share	ROE – Return of Equity
ROA – Return on Assets	SOTP – Sum of the Parts	LDCP – Last Day Closing Price

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Research: research@abbasiandcompany.com | Head Office: 6 - Shadman, Lahore | Phone: (+92) 42 38302028 | web: www.abbasiandcompany.com